

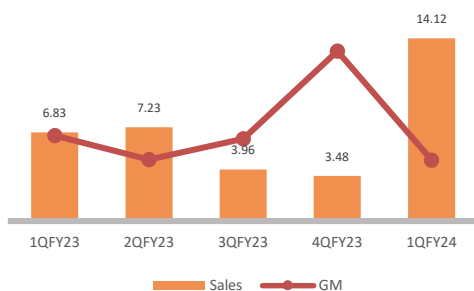
AIRLINK Result Review - 1QFY24



Monday, October 30, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	14,115	6,829	106.7% ▲	21,504	46,160	53.4% ▼
Cost of Sales	-13,010	-6,079	114.0% ▲	-19,003	-41,388	54.1% ▼
Gross Profit	1,105	750	47.4% ▲	2,501	4,772	47.6% ▼
SG&A Expenses	-250	-204	22.6% ▲	-923	-1,418	34.9% ▼
Other Expenses	0.000	0.000	-	-43	-88	51.7% ▼
Other Income	15	30	51.0% ▼	151	227	33.6% ▼
Operating Profit	870	576	51.0% ▲	1,686	3,493	51.7% ▼
Finance Cost	-201	-155	30.0% ▲	-728	-1,025	28.9% ▼
Profit Before Taxation	669	422	58.7% ▲	958	2,468	61.2% ▼
Taxation	-34	-158	78.1% ▼	-125	-819	84.7% ▼
Profit After Taxation	635	264	140.3% ▲	833	1,649	49.5% ▼
Earnings Per Share	1.61	0.67	140.3% ▲	2.11	4.17	49.5% ▼
Dividend	0.00	0.00		2.50	1.00	
Bonus	0%	0%		0.00	0%	
Gross Margin	7.8%	11.0%	3.2% ▼	11.6%	10.3%	1.3% ▲
SG&A Expenses to Sales	1.8%	3.0%	1.2% ▼	4.3%	3.1%	1.2% ▲
Other Expenses to Sales	0.0%	0.0%	-	0.2%	0.2%	0.0% ▲
Other Income to Sales	0.1%	0.4%	0.3% ▼	0.7%	0.5%	0.2% ▲
Effective Taxation	5.1%	37.4%	32.2% ▼	13.1%	33.2%	20.1% ▼
Net Margin	4.5%	3.9%	0.6% ▲	3.9%	3.6%	0.3% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

